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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**ANNUAL RESULTS ANNOUNCEMENT
 FOR THE YEAR ENDED 30 SEPTEMBER 2011**

FINANCIAL HIGHLIGHTS:		
<i>HK\$ 000 (Audited)</i>	For the year ended 30 September	
	2011	2010
Revenue	204,439	201,931
– Brokerage	98,723	85,630
– Loans & Financing	63,960	47,330
– Placing & Underwriting	28,997	62,295
– Corporate Finance	12,146	6,676
– Asset Management	613	–
Profit for the year attributable to Owners of the Company	62,098	72,106
		(Restated)
Earnings per Share (Basic & diluted)	HK 4.39 cents	HK 6.86 cents

* *For identification purpose only*