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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

ISSUE OF SECOND TRANCHE OF BONDS DUE 2021

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 16 January 2018 and 24 January 2018 (the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$800 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that Bonds in an aggregate principal amount of HK\$423,000,000 (the “**Second Tranche Bonds**”) were issued on 31 January 2018 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Second Tranche Bonds will be on the third anniversary of their date of issue (i.e. 31 January 2021). The interest rate of the Bonds is 5% per annum.

Upon completion of the issue of the Second Tranche Bonds, Bonds in the aggregate amount of HK\$603,000,000 have been successfully placed and issued to Placees pursuant to the Placing Agreement.

** for identification purpose only*

Pursuant to the Placing Agreement, the Placing Period will expire on 30 June 2018 (or such other date as the Placing Agent and the Company may agree) and the issue of the Bonds can take place in multiple tranches. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Bonds as and when appropriate.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 31 January 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha