

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited	
Date Submitted	06/10/2011	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000.00			
(2) Stock code : $\underline{N/A}$ Descri	iption : <u>N/A</u>					
	No. of ordinary	Par value	Authorised share			
	shares	(State currency)	capital (State currency)			
Balance at close of preceding month		(
Balance at close of preceding month	shares	currency)	(State currency)			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **H** *currency*) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	N/A		
Balance at close of the month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		liereto	as at close of the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$0.9879 each						
(AGM: 20/09/2007)	0	0	0	0	0	2 (11 100
ordinary shares	0	0	0	0	0	3,644,100
(Note 1)						
2. N/A						
shares						
(Note 1)				_		
3.N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin	•		
				ence shares)		
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	f <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	-				
	-				
(/ /)					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_				
	-				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
<u>4. N/A</u>	-				
	-				
(/ /)			- <u> </u>		<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	 		1		
	lot		dinary shares) N/A erence shares) N/A		-
		<u></u>	(Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1) NT//		
			(Prefere	hary shares) N/A ence shares) N/A	A	
			(0	Other class) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
silaies (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(other etass)		

	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						monui
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)				N/A
		Class of shares issuable				
	At price. State	(Note 1)	(/ /)		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		,				N/A
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				N/A
		Class of shares issuable				
4. Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>1</u>

S. Scrip dividend At price : State currency Class of shares issuable (///) 5. Scrip dividend At price : State currency Generation 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) Issue and allottnent (///) Issue and allottnent (///)		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares (dd/mm/yyyy) N/A G. Redemption of shares Class of shares (Note 1) N/A Redemption of shares Class of shares currency N/A Redemption of shares Class of shares issuable (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$								
EGM approval date: $(/ / /)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : $(/ /)$ $(dd/mn/yyyy)$ EGM approval date: $(/ /)$ $(dd/mn/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) $(d/mn/yyyy)$ N/A 8. Consideration issue At price : State Class of shares issuable (/ Note 1) N/A 8. Consideration issue At price : State State : Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (Bar of shares issuable (/ /) N/A	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency 8. Consideration issue At price: State currency (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency (EGM approval date: $(//)$ Issue and allotment $(//)$ (EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:	(/ /)		NT/ A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (ud/mm/yyy) Issue and allotment (///)								<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$								
Image: State currency N/A Image: N/A	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (///) EGM approval date:								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u>					(/ /)		
								N/A

			I	For Main Boa	rd and GEM lis		
					No. of new	No. of new	
					shares of	shares of	
						issuer which	
					during the	may be	
					month	issued	
					pursuant	pursuant thereto as at	
					thereto	close of the	
	Tune of Laure					month	
	Type of Issue					montin	
			Class of shares issuable				
			(Note 1)				
			(1000 1)				
9.	Capital		Issue and allotment	(/ /)			
	reorganisation		date : (dd/mm/yyyy)				
				(/ /)			
			EGM approval date:	(/ /)			
			(dd/mm/yyyy)			NT/A	
					. <u></u>	N/A	
			Class of shares issuable				
			(Note 1)				
10.	Other		(Note 1)				
	(Subscription of	State	— Issue and allotment	(/ /)			
	new shares by	At price : State currency	date : (dd/mm/yyyy)				
	controlling	currency					
	shareholder)		EGM approval date:	(/ /)			
			(dd/mm/yyyy)				
						N/A	
			Total E. (0	Ordinary shar	es) N/A		
			(Preference shares) N/A				
			(Other class) N/A				
				(<u></u>	-	
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Choi Suk Hing, Louisa
Title:Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*