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英皇證券集團有限公司\*  
Emperor Capital Group Limited  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 717)

**ISSUE OF FOURTH TRANCHE OF BONDS DUE 2021  
AND  
COMPLETION OF BOND PLACING**

**Placing Agent**



英皇證券(香港)有限公司  
Emperor Securities Limited

Reference is made to the announcements of Emperor Capital Group Limited (the “**Company**”) dated 16 January 2018, 24 January 2018, 31 January 2018 and 15 February 2018 (the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$800 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that Bonds in an aggregate principal amount of HK\$81,500,000 (the “**Fourth Tranche Bonds**”) were issued on 9 March 2018 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Fourth Tranche Bonds will be on the third anniversary of their date of issue (i.e. 9 March 2021). The interest rate of the Bonds is 5% per annum.

*\* for identification purpose only*

Taking into account the issue of the Fourth Tranche Bonds, Bonds in the aggregate principal amount of HK\$800 million have been successfully placed and issued to Placees pursuant to the Placing Agreement. The Board is also pleased to announce that the Bond Placing has been completed and the Bonds have been fully subscribed.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 9 March 2018

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Ms. Wan Choi Ha