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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 31 MARCH 2011**

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 31 March 2011 (the “Period”) together with the comparative figures for the corresponding period in 2010 as set out below:

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

		Six months ended 31 March	
		2011	2010
		(unaudited)	(unaudited)
	<i>Notes</i>	HK\$'000	<i>HK\$ 000</i>
Revenue	4	104,123	117,107
Other operating income		1,346	1,226
Staff costs		(19,812)	(22,223)
Commission expenses		(21,966)	(16,558)
Other expenses		(24,417)	(20,488)
Finance costs		(995)	(1,438)
Share of loss of an associate		(160)	(528)
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Profit before taxation		38,119	57,098
Taxation	5	(4,897)	(8,500)
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Profit for the period		33,222	48,598
Other comprehensive income for the period			
Exchange differences arising on translation		24	–
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Total comprehensive income for the period		33,246	48,598
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* *For identification purpose only*

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
(Continued)

		Six months ended 31 March	
		2011	2010
		(unaudited)	(unaudited)
	<i>Notes</i>	HK\$'000	HK\$ 000
Profit (loss) for the period attributable to:			
Owners of the Company		33,634	48,598
Non-controlling interests		(412)	–
		<u>33,222</u>	<u>48,598</u>
Total comprehensive income (expense) attributable to:			
Owners of the Company		33,658	48,598
Non-controlling interests		(412)	–
		<u>33,246</u>	<u>48,598</u>
Earnings per share	6		
– Basic		<u>HK3.88 cents</u>	<u>HK5.61 cents</u>
– Diluted		<u>HK3.88 cents</u>	<u>HK5.61 cents</u>