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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
 (Stock Code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS  
 FOR THE SIX MONTHS ENDED 31 MARCH 2012**

<b>FINANCIAL HIGHLIGHTS:</b> <i>HK\$ 000 (Unaudited)</i>	<b>For the six months ended 31 March</b>	
	<b>2012</b>	<b>2011</b>
Revenue	<b>98,691</b>	104,123
– Brokerage	<b>41,827</b>	49,892
– Loans & Financing	<b>45,532</b>	38,214
– Placing & Underwriting	<b>5,603</b>	11,737
– Corporate Finance	<b>5,729</b>	4,280
Profit for the period attributable to owners of the Company	<b>37,337</b>	33,634
		(Restated)
Earnings per Share (Basic & diluted)	<b>HK1.44 cents</b>	HK3.20 cents

\* For identification purpose only