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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 31 MARCH 2014**

FINANCIAL HIGHLIGHTS			
<i>HK\$ 000 (Unaudited)</i>			
	Six months ended 31 March		
	2014	2013	Changes
Revenue	223,763	155,847	+43.6%
– Financing	127,797	91,056	+40.3%
– Brokerage	46,513	39,738	+17.0%
– Placing & Underwriting	43,380	21,493	+101.8%
– Corporate Finance	6,073	3,560	+70.6%
Profit for the period attributable to owners of the Company	71,046	53,128	+33.7%
Earnings per share			
– Basic	HK2.72 cents	HK2.05 cents	+32.7%
– Diluted	HK2.71 cents	HK2.05 cents	+32.2%
Dividend per share	HK0.60 cent	HK0.50 cent	+20.0%

* For identification purpose only

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 31 March 2014 (the “Period”) together with the comparative figures for the corresponding period in 2013 as set out below:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	<i>Notes</i>	Six months ended 31 March	
		2014	2013
		(unaudited)	(unaudited)
		HK\$'000	HK\$ 000
Revenue	4	223,763	155,847
Other operating income		7,738	5,021
Staff costs		(43,255)	(28,538)
Commission expenses		(37,367)	(23,225)
Other expenses		(38,394)	(36,917)
Finance costs		(19,915)	(3,936)
Share of (loss) profit of associate(s)		(1,803)	217
		<hr/>	<hr/>
Profit before taxation	5	90,767	68,469
Taxation	6	(19,721)	(15,344)
		<hr/>	<hr/>
Profit for the period		71,046	53,125
		<hr/>	<hr/>
Total comprehensive income for the period		71,046	53,125
		<hr/> <hr/>	<hr/> <hr/>
Profit for the period attributable to:			
Owners of the Company		71,046	53,128
Non-controlling interests		–	(3)
		<hr/>	<hr/>
		71,046	53,125
		<hr/> <hr/>	<hr/> <hr/>
Total comprehensive income attributable to:			
Owners of the Company		71,046	53,128
Non-controlling interests		–	(3)
		<hr/>	<hr/>
		71,046	53,125
		<hr/> <hr/>	<hr/> <hr/>
Earnings per share	7		
– Basic		HK2.72 cents	HK2.05 cents
		<hr/> <hr/>	<hr/> <hr/>
– Diluted		HK2.71 cents	HK2.05 cents
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