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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from 14 June 2010 (Monday) to 15 June 2010 (Tuesday) (both days inclusive).

This notice is made pursuant to Section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong). Reference is made to the announcement of interim results of Emperor Capital Group Limited (the “**Company**”) for the six months ended 31 March 2010 published on 27 May 2010.

NOTICE IS HEREBY GIVEN THAT the register of members of the Company will be closed from 14 June 2010 (Monday) to 15 June 2010 (Tuesday) (both days inclusive), during which period no share transfer will be effected. In order to be entitled for the interim dividend as announced by the Company on 27 May 2010, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on 11 June 2010 (Friday).

By order of the Board
Emperor Capital Group Limited
Choi Suk Hing, Louisa
Company Secretary

Hong Kong, 2 June 2010

As at the date hereof, the Board of the Company comprises : 1. Executive Directors: Ms. Daisy Yeung (Managing Director) and Ms. Choi Suk Hing, Louisa; and 2. Independent Non-Executive Directors: Mr. Kwok Chi Sun, Vincent, Mr. Cheng Wing Keung, Raymond and Mr. Chu Kar Wing.

Please also refer to the published version of this announcement in China Daily.

** for identification purpose only*