



英皇證券集團有限公司\*

## Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 717)

### ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2007

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (“ECG” or the “Company”) announces the audited combined results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 March 2007 together with comparative figures for the corresponding year in 2006 are as follows:

These audited combined financial statements have been reviewed by the audit committee of the Company, which comprises three Independent Non-executive Directors of the Company.

#### COMBINED INCOME STATEMENT

*For the year ended 31 March*

	<i>Notes</i>	<b>2007</b> <i>HK\$'000</i>	2006 <i>HK\$ 000</i>
Revenue	5	<b>123,691</b>	95,026
Other operating income		<b>2,162</b>	1,857
Staff costs		<b>(13,624)</b>	(10,623)
Other operating and administrative expenses		<b>(53,901)</b>	(34,951)
Depreciation and amortisation		<b>(1,447)</b>	(1,530)
Finance costs	6	<b>(26,871)</b>	(19,152)
Gain on disposal of intangible assets		<b>–</b>	373
Profit before taxation	7	<b>30,010</b>	31,000
Taxation	8	<b>(5,914)</b>	(5,010)
Profit for the year		<b>24,096</b>	25,990
Dividends	9	<b>–</b>	–
Earnings per share			
– Basic	10	<b>HK8.53 cents</b>	HK9.20 cents
– Diluted	10	<b>N/A</b>	N/A