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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**ANNOUNCEMENT OF ANNUAL RESULTS
FOR THE YEAR ENDED 30 SEPTEMBER 2015**

FINANCIAL HIGHLIGHTS			
<i>HK\$ 000</i>	For the year ended 30 September		
	2015	2014	Changes
Total revenue	835,077	546,408	+52.8%
Financing	465,762	311,105	+49.7%
Brokerage	151,499	91,616	+65.4%
Placing & Underwriting	180,006	127,910	+40.7%
Corporate Finance	37,810	15,777	+139.7%
Profit for the year attributable to owners of the Company	430,251	220,795	+94.9%
Net profit margin	51.5%	40.4%	+11.1pp
Earnings per share			
Basic	HK10.21 cents	HK6.21 cents (restated)	+64.4%
Diluted	HK10.04 cents	HK5.99 cents (restated)	+67.6%

* For identification purpose only

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”), which is extracted from the audited consolidated financial statements, for the year ended 30 September 2015 (the “Year”) together with comparative figures for the corresponding year in 2014 as set out below.

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the year ended 30 September 2015

	Notes	2015 HK\$'000	2014 HK\$ 000
Revenue	4	835,077	546,408
Other operating income		7,122	18,034
Staff costs		(80,302)	(100,123)
Commission expenses		(112,650)	(87,725)
Other expenses		(80,068)	(69,999)
Finance costs	5	(51,279)	(40,402)
Gain upon deemed disposal of a subsidiary		–	2,525
Share of profit of an associate		1,756	422
Share of loss of a joint venture		(22)	(13)
Profit before taxation	6	519,634	269,127
Taxation	7	(89,383)	(48,332)
Profit for the year		430,251	220,795
Other comprehensive income			
Item that may be reclassified subsequently to profit or loss:			
Exchange differences arising on translation		26	–
Other comprehensive income for the year		26	–
Total comprehensive income for the year		430,277	220,795
Profit for the year attributable to:			
Owners of the Company		430,251	220,795
Non-controlling interests		–	–
		430,251	220,795
Total comprehensive income attributable to:			
Owners of the Company		430,277	220,795
Non-controlling interests		–	–
		430,277	220,795
Earnings per share			(restated)
Basic	9	HK10.21 cents	HK6.21 cents
Diluted		HK10.04 cents	HK5.99 cents

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 September 2015

	<i>Notes</i>	2015 <i>HK\$'000</i>	2014 <i>HK\$ 000</i>
Non-current assets			
Property and equipment		4,883	5,399
Intangible assets		–	–
Other assets		9,177	7,308
Interest in an associate		4,489	2,733
Amount due from an associate		5,987	5,987
Interest in a joint venture		514	536
Loans and advances	11	56,032	73,513
Available-for-sale investment		–	–
		81,082	95,476
Current assets			
Accounts receivable	10	3,232,351	1,681,956
Loans and advances	11	1,398,541	858,911
Other debtors, deposits and prepayments		58,007	22,816
Bank balances and cash – trust accounts		1,368,108	1,164,249
Bank balances and cash – general accounts		462,389	527,546
Tax recoverable		–	7
		6,519,396	4,255,485
Current liabilities			
Accounts payable	12	1,667,105	1,301,188
Other creditors and accrued charges		92,264	85,341
Tax liabilities		106,340	68,599
Short-term bank borrowings		480,000	710,000
Loans payable		10,000	10,000
		2,355,709	2,175,128
Net current assets		4,163,687	2,080,357
Total assets less current liabilities		4,244,769	2,175,833
Non-current liabilities			
Bonds issued		605,865	605,699
Net assets		3,638,904	1,570,134
Capital and reserves			
Share capital		57,479	26,320
Reserves		3,581,425	1,543,814
Total equity		3,638,904	1,570,134

Notes:

1. Basis of preparation of consolidated financial statements

The consolidated financial statements have been prepared in accordance with Hong Kong Financial Reporting Standards (the “HKFRSs”) issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”). In addition, the consolidated financial statements include applicable disclosures required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and by the Hong Kong Companies Ordinance.

The consolidated financial statements have been prepared on the historical cost basis. Historical cost is generally based on the fair value of the consideration given in exchange for goods or services.

2. Application of new and revised Hong Kong Financial Reporting Standards

In the current year, the Group has applied a number of amendments to HKFRSs issued by the HKICPA that are mandatorily effective for current reporting period.

The Group has applied the following new and revised HKFRSs issued by the HKICPA for the first time in the current year.

Application of new and revised Hong Kong Financial Reporting Standards

Amendments to HKFRSs	Annual improvements to HKFRSs 2010 – 2012 cycle
Amendments to HKFRSs	Annual improvements to HKFRSs 2011 – 2013 cycle
Amendments to HKAS 32	Offsetting financial assets and financial liabilities
Amendments to HKAS 36	Recoverable amount disclosures for non-financial assets
Amendments to HKAS 39	Novation of derivatives and continuation of hedge accounting

The application of the new and revised HKFRSs in the current year has had no material impact on the Group’s financial performance and positions for the current and prior years and/or on the disclosures set out in these consolidated financial statements.