



英皇證券集團有限公司
Emperor Capital Group Limited

於百慕達註冊成立之有限公司 Incorporated in Bermuda with limited liability

PROPOSES SHARE SUBSCRIPTION & PLACING OF NEW SHARES TO RAISE NET PROCEEDS OF HK\$1.47 BILLION

(Hong Kong, 26 May 2015) **Emperor Capital Group Limited** (the “Group” or “Emperor Capital Group”) (Stock code: 717), a one-stop comprehensive financial services institution in Hong Kong, proposes to raise approximately HK\$1.47 billion by share subscription and placing of new shares under specific mandate (the “Share Subscription & Placement”) at HK\$1.5 per subscription and placing share (the “Subscription & Placing Price”).

The Group proposes to issue and place in an aggregate of 1,000,000,000 shares (i.e. 443,998,000 subscription shares and a maximum number of 556,002,000 placing shares), which represent approximately 37.99% of the existing issued share capital of the Group. Institutional investors are involved in share subscriptions, among which Factorial Master Fund, Insight Multi-Strategy Funds SPC – Insight Phoenix Fund III SP, Multiclude Capital Limited and Oasis Investment II Master Fund Ltd. are the major subscribers. The Subscription & Placing Price represent a discount of approximately 4.46% to the average closing price of approximately HK\$1.57 per share as quoted on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the last five consecutive trading days prior to 19 May 2015 (i.e. the last trading day).

The estimated aggregate net proceeds from the Share Subscription & Placement will be approximately HK\$1.47 billion, which are intended to be used for working capital and expansion of the existing businesses, especially for the money lending business and asset management business and to finance any future business opportunities to be identified by the Group.

The Share Subscription & Placement will be subject to the shareholders’ approval at the Special General Meeting. The placing agent is Emperor Securities Limited.

Ms. Daisy Yeung, Managing Director of Emperor Capital Group, said, “In view of the increasing market demand on loan and financial services, coupled with the underpinning demand in capital investment market, we would like to take this opportunity to raise further funding to support our continuous development and business growth.”

The controlling shareholder of the Group currently holds 1,773,516,907 shares, representing approximately 67.38% of the issued share capital of the Group. Assuming i) all holders of issued shares will take up all the rights shares proposed on 26 March 2015; ii) all the placing shares proposed on 26 March 2015 are issued; and iii) all the Share Subscription & Placement are issued, the controlling shareholder will hold approximately 42.58% of the enlarged issued share capital of the Group, immediately after completion of the right issues and placing shares proposed on 26 March 2015 and the Share Subscription & Placement.

Application has been made to the Stock Exchange for resumption of trading in the shares with effect from 9:00am on 27 May 2015.

About Emperor Capital Group Limited

Established in 1993, Emperor Capital Group Limited (717.HK) is a renowned Hong Kong based financial institution providing a wide range of financial services including (i) commercial and personal lending as well as margin and IPO financing; (ii) brokerage, wealth management and asset management; (iii) placing and underwriting services for listed issuers; and (iv) corporate finance advisory services.

For more information, please visit its website: www.emperorcapi.com

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