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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**ANNOUNCEMENT OF THE SECOND INTERIM RESULTS
FOR THE TWELVE MONTHS ENDED 31 MARCH 2009**

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) announces the unaudited consolidated second interim results of the Company and its subsidiaries (collectively referred to as the “Group”) for the twelve months ended 31 March 2009 (the “Period”) together with the comparative figures for the twelve months ended 31 March 2008. This second interim results announcement is prepared due to the change of financial year end date from 31 March to 30 September, details of which were set out in the announcement of the Company dated 25 March 2009.

CONDENSED CONSOLIDATED INCOME STATEMENT

	<i>Notes</i>	For the 12 months ended 31 March	
		2009 (unaudited) HK\$'000	2008 (audited) HK\$ 000
Revenue	3	82,099	185,259
Other operating income		3,394	3,188
Staff costs		(26,144)	(29,697)
Commission expenses		(13,084)	(40,004)
Other expenses		(33,335)	(28,215)
Depreciation and amortisation		(1,877)	(1,322)
Finance costs		(460)	(33,627)
Impairment on trade receivables	6(c)	(37,350)	(533)
Loss on disposal of unlisted investment funds		(10)	–
Gain on disposal of intangible assets		–	701
Share of loss of an associate		(395)	(371)
(Loss) profit before taxation		(27,162)	55,379
Taxation	4	611	(9,437)
(Loss) profit for the period		(26,551)	45,942
Dividends		–	7,215
(Loss) earnings per share			
– Basic	5	(HK3.68 cents)	HK7.39 cents
– Diluted		N/A	N/A

* *For identification purposes only*