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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**SPECIAL ARRANGEMENTS FOR
ANNUAL GENERAL MEETING
TO BE HELD ON 25 FEBRUARY 2022**

In light of the current COVID-19 epidemic situation, the AGM to be held on 25 February 2022 (Friday) will be conducted by electronic means through a live webcast, and no physical attendance is accepted.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 31 January 2022 (“**Circular**”) setting out, inter alia, the notice of annual general meeting of the Company to be held on 25 February 2022 (“**AGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

Given the current COVID-19 epidemic situation in Hong Kong, the Government had further strengthened the epidemic containment measures under the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Cap. 599G of the Laws of Hong Kong) to tighten social distancing, including restrictions on conducting physical general meeting of companies.

In view of the above, the Company has adopted special arrangements for changing the mode of AGM from physical meeting to virtual meeting. The pre-registration requirement and procedures for attending physical AGM as stated in the Circular are no longer applicable.

Amendments are now made to the relevant sections in the Circular as follows:-

A. SUMMARY INFORMATION (this section supersedes the main content of the Circular)

“A notice convening the AGM of the Company to be held at 2nd Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong on Friday, 25 February 2022 at 11:30 a.m. or any adjournment thereof is set out from pages 16-19 of this circular.

* for identification purpose only

Please complete and provide email address of the proxy (for receiving the designated log-in username and password to access the e-Meeting System) in the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's Hong Kong Branch Share Registrar and transfer office, Tricor Secretaries Limited (“**Share Registrar**”) at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible, but in any event not less than 48 hours before the time of the AGM (i.e. before 11:30 a.m. on Wednesday, 23 February 2022) or any adjournment thereof (as the case may be).

In light of the continuing risks posed by COVID-19 pandemic, the Company has adopted special arrangements in respect of the AGM following the Government's guidelines. In particular, Shareholders may attend, vote and submit questions during the virtual meeting through a live webcast and no physical attendance is accepted.”

B. SPECIAL ARRANGEMENTS FOR THE AGM (this section supersedes the section of “Precautionary Measures for the Annual General Meeting” as set out from pages 1 to 3 of the Circular)

“To comply with the regulatory requirements and to safeguard the interests of public health and safety, the Company has introduced special arrangements for the AGM with details as set out below:-

Attending the AGM by Electronic Means

Shareholders, proxies or corporate representatives may attend virtual AGM online whereby they can cast their votes and submit questions online, and no physical attendance is accepted.

Login details for registered Shareholders

Relevant information including login details to access the online platforms shall be included in a separate e-Meeting notification letter to be sent by the Company's Share Registrar to each registered Shareholder who may access the e-Meeting system platform (“**Online Platform**”) for attending the AGM online by a computer, tablet or any browser enabled device.

Login details for non-registered Shareholders

Non-registered Shareholders who wish to attend and participate in the AGM through the Online Platform should (1) contact and instruct their banks, brokers, custodians, nominees or HKSCC Nominees Limited (together the “**Intermediary**”) (through which the shares of the Company are held on their behalfs) to appoint themselves as proxies to attend the AGM; and (2) provide their e-mail addresses to their Intermediary before the time limit required by the relevant Intermediary. Relevant information including login details to access the Online Platform will then be sent by the Share Registrar to the e-mail addresses provided by the non-registered Shareholders.

Vote by appointing proxies

Shareholders may appoint proxies to attend the virtual meeting. The form of proxy can be downloaded from the websites of the Company (<https://www.EmperorCapital.com>) or the Stock Exchange (<https://www.hkexnews.hk>) and be returned to the Share Registrar as stated above.

Completion and return of the form of proxy will not preclude Shareholders from attending and voting online at the AGM or any adjournment thereof should they subsequently so wish.

Questions at or prior to the AGM

Shareholders attending the AGM through the Online Platform may submit questions relevant to the proposed resolutions online during the AGM. Shareholders can also send their questions by email to ir717@emperorgroup.com if they have any question about the relevant resolutions or about the Company, or any matter for communication with the Board, as early as possible before the AGM date. The Company will endeavour to reply as soon as practicable.”

C. NOTICE OF ANNUAL GENERAL MEETING (the following supersedes Note 1 to the Notice of Annual General Meeting shown on page 19 of the Circular)

- “1. Given the current COVID-19 epidemic situation, the Company has adopted special arrangements in respect of the AGM in light of the new regulations for social distancing as announced by the Government. In particular, Shareholders, proxies or corporate representatives may attend the AGM by electronic means through a live webcast whereby they can cast their votes and submit their questions online and no physical attendance is accepted.

The Company will keep the evolving COVID-19 situation under review and may change measures, where appropriate. Shareholders should check the website of the Company (<https://www.EmperorCapital.com>) for future announcements and updates on the AGM arrangements.”

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 17 February 2022

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha