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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Emperor Capital Group Limited (the “Company”) announces that a meeting of the Board of the Company will be held on Monday, 25th May, 2009 at 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong for the purpose of, among other matters, approving the announcement of the 2nd interim results of the Company and its subsidiaries for the twelve months ended 31st March, 2009 for publication and considering the recommendation on the payment of interim dividend, if any.

By Order of the Board
Emperor Capital Group Limited
Choi Suk Hing, Louisa
Company Secretary

Hong Kong, 13th day of May, 2009

As at the date hereof, the Board of the Company comprises the following directors :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)

Mr. Chan Pak Lam, Tom

Ms. Choi Suk Hing, Louisa

Independent Non-Executive Directors:

Mr. Fung Chi Kin

Mr. Kwok Chi Sun, Vincent

Mr. Cheng Wing Keung, Raymond

** for identification purposes only*