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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 31 MARCH 2015**

FINANCIAL HIGHLIGHTS			
<i>HK\$ 000 (Unaudited)</i>			
	Six months ended 31 March		
	2015	2014	Changes
Total revenue	289,255	223,763	+29.3%
Financing	154,376	127,797	+20.8%
Brokerage	51,261	46,513	+10.2%
Placing & Underwriting	61,096	43,380	+40.8%
Corporate Finance	22,522	6,073	+270.9%
Profit for the period attributable to owners of the Company	147,221	71,046	+107.2%
Net profit margin	50.9%	31.8%	+19.1ppts
Earnings per share			
Basic	HK5.59 cents	HK2.72 cents	+105.5%
Diluted	HK5.39 cents	HK2.71 cents	+98.9%
Dividend per share	HK0.70 cent	HK0.60 cent	+16.7%

* *For identification purpose only*

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 31 March 2015 (the “Period”) together with the comparative figures for the corresponding period in 2014 as set out below:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

		Six months ended 31 March	
		2015	2014
		(unaudited)	(unaudited)
	<i>Notes</i>	HK\$'000	<i>HK\$ 000</i>
Revenue	4	289,255	223,763
Other operating income		11,644	7,738
Staff costs		(40,053)	(43,255)
Commission expenses		(37,793)	(37,367)
Other expenses		(38,789)	(38,394)
Finance costs		(20,558)	(19,915)
Share of profit (loss) of associate(s)		10,506	(1,803)
		<hr/>	<hr/>
Profit before taxation	5	174,212	90,767
Taxation	6	(26,991)	(19,721)
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Profit and total comprehensive income for the period		147,221	71,046
		<hr/> <hr/>	<hr/> <hr/>
Earnings per share	7		
– Basic		HK5.59 cents	HK2.72 cents
		<hr/> <hr/>	<hr/> <hr/>
– Diluted		HK5.39 cents	HK2.71 cents
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