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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

FINAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 30 SEPTEMBER 2010

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the audited consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the year ended 30 September 2010 together with comparative figures for the preceding 18 months ended 30 September 2009, as follows:

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

		12 months ended 30 September 2010 HK\$'000	18 months ended 30 September 2009 HK\$ 000
	<i>Notes</i>		
Revenue	4	201,931	145,443
Other operating income		3,529	2,659
Staff costs		(39,004)	(40,414)
Commission expenses		(33,986)	(24,304)
Other expenses		(42,850)	(54,513)
Finance costs	5	(2,296)	(1,647)
Impairment allowance on trade receivables		–	(37,401)
Share of (loss) profit of an associate		(2,242)	979
Profit (loss) before taxation	6	85,082	(9,198)
Taxation	7	(13,139)	1,167
Profit (loss) for the year/period		71,943	(8,031)
Other comprehensive income for the year/period			
Exchange differences arising on translation		14	4
Total comprehensive income (expense) for the year/period		71,957	(8,027)

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME *(Continued)*

	12 months ended 30 September 2010	18 months ended 30 September 2009
<i>Notes</i>	<i>HK\$'000</i>	<i>HK\$ 000</i>
Profit (loss) for the year/period attributable to:		
Owners of the Company	72,106	(8,031)
Non-controlling interests	(163)	–
	<u>71,943</u>	<u>(8,031)</u>
Total comprehensive income attributable to:		
Owners of the Company	72,120	(8,027)
Non-controlling interests	(163)	–
	<u>71,957</u>	<u>(8,027)</u>
Earnings (loss) per share	9	
Basic and diluted	<u>HK8.33 cents</u>	<u>(HK1.11 cents)</u>