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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 717)**

**ANNOUNCEMENT OF ANNUAL RESULTS  
FOR THE YEAR ENDED 30 SEPTEMBER 2012**

**FINANCIAL HIGHLIGHTS**

	<b>For the year ended 30 September</b>	
	<b>2012</b>	<b>2011</b>
	<b>HK\$'000</b>	<b>HK\$ 000</b>
	<b>(Audited)</b>	<b>(Audited)</b>
Revenue	<b>223,801</b>	204,439
– Brokerage	<b>75,536</b>	99,336
– Financing	<b>94,395</b>	63,960
– Placing & Underwriting	<b>42,819</b>	28,997
– Corporate Finance	<b>11,051</b>	12,146
Profit for the year attributable to Owners of the Company	<b>63,411</b>	62,098

\* *For identification purpose only*

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the audited consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the year ended 30 September 2012 together with comparative figures for the corresponding year in 2011 as set out below.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

*For the year ended 30 September 2012*

	<i>Notes</i>	<b>2012</b> <i>HK\$'000</i>	2011 <i>HK\$ 000</i>
Revenue	4	<b>223,801</b>	204,439
Other operating income		<b>4,541</b>	4,910
Staff costs		<b>(50,390)</b>	(43,367)
Commission expenses		<b>(41,214)</b>	(43,678)
Other expenses		<b>(72,926)</b>	(47,480)
Gain upon disposal of a subsidiary that holds available-for-sale financial assets	5	<b>7,900</b>	–
Finance costs	6	<b>(36)</b>	(1,102)
Share of profit/(loss) of an associate		<b>925</b>	(730)
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Profit before taxation	7	<b>72,601</b>	72,992
Taxation	8	<b>(9,230)</b>	(11,413)
		<hr/>	<hr/>
Profit for the year		<b>63,371</b>	61,579
<b>Other comprehensive income for the year:</b>			
Fair value gain from revaluation of available-for-sale financial assets		–	7,900
Reclassification adjustment for the cumulative gain on available-for-sale financial assets from other comprehensive income to profit or loss upon disposal of a subsidiary that holds available-for-sale financial assets		<b>(7,900)</b>	–
Exchange differences arising on translation		<b>3</b>	7
		<hr/>	<hr/>
Total comprehensive income for the year		<b>55,474</b>	69,486
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<b>Profit for the year attributable to:</b>			
Owners of the Company		<b>63,411</b>	62,098
Non-controlling interests		<b>(40)</b>	(519)
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		<b>63,371</b>	61,579
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<b>Total comprehensive income attributable to:</b>			
Owners of the Company		<b>55,514</b>	70,005
Non-controlling interests		<b>(40)</b>	(519)
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		<b>55,474</b>	69,486
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Earnings per share	10		
Basic and diluted		<b>HK2.44 cents</b>	HK4.39 cents
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