

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Emperor Capital Group Limited Date Submitted 04/09/2012						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 717 Descri	ption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

31/08/2012

No. of preference shares	Par value (State	Authorised share
		Authorised share
	currency)	capital (State currency)
N/A	N/A	N/A
N/A		N/A
N/A	N/A	N/A
iption: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
N/A	N/A	N/A
- i	N/A N/A No. of other classes of shares N/A N/A	N/A N/A N/A N/A N/A Par value (State classes of shares N/A N/A N/A

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,597,433,816	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,597,433,816	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Granted on 28/01/2008 with exercise price @HK\$0.9879 each (adjusted on 04/08/2011) (AGM: 20/09/2007) ordinary shares 0 0 3,644,100 0 (*Note 1*) 2. N/A shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)	 -	·-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	-					
(/ /)	 -	·-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		T _a 4	al B. (Ord	inary shares) N/A		
		100	,	rence shares) N/A		-
				(Other class) $\frac{N/A}{N}$		=

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
						
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
-	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
4. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordin	nary shares) N/A	Λ	
				ence shares) N/A		=
				Other class) N/A		_
			`	/ <u></u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
(/ /)	7	
shares (Note 1)	7	
2. N/A		
	7	
-	1	
(/ /)	7	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

ares issuable lotment (/ / / / / / / / / / / / / / / / / /))	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
lotment (/ / m/yyyy) val date: (/ / / my) ares issuable ————————————————————————————————————)		N/A
lotment (/ / m/yyyy) val date: (/ / / my) ares issuable ————————————————————————————————————)		N/A
ares issuable)		N/A
ares issuable	_		N/A
ares issuablelotment (/ /			N/A
lotment (/ /			
lotment (/ /			
)		
III/yyy/			
val date: (/ /)		
yy)			N/A
ares issuable			
1001110110)		
rui auto.)		
(y)			N/A
ares issuable			
1011111111)		
m/yyyy))		
val date: (/ /	,		N/A
1	nares issuable llotment nm/yyyy)	nam/yyyy) oval date: (/ /) nares issuable ——— Illotment (/ /) nam/yyyy) oval date: (/ /)	nares issuable ————————————————————————————————————

For Main Board and GEM listed issuers

	Type of Issue			9. 1. 1.		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JT						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. , , , , , , , , , , , , , , , , , , ,				N/A

			For Mai	n Board	and GEM lis	
	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		NI/A
						N/A
10.	Other		Class of shares issuable(Note 1)			
	(Subscription of new shares by controlling	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
	shareholder)		EGM approval date: (/ / / (dd/mm/yyyy))		
						N/A
			Total E. (Ordinar (Preference (Oth		N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during t	the month (i.e. Total of A to E):	(1	NT/A	
T	atal increase / (deem	aasa) in prafarance charac durin	g the month (i.e. Total of A to E):	(2) N/A N/A	
			during the month (i.e. Total of A to E).):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
·
Submitted by: Choi Suk Hing, Louisa
Title: Director, Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.