英 皇 證 券 集 團 有 限 公 司 *
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from 26 January 2010 (Tuesday) to 28 January 2010 (Thursday) (both days inclusive).

This notice is made pursuant to Section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong). Reference is made to the announcement of final results of Emperor Capital Group Limited (the "**Company**") for the 18 months ended 30 September 2009 published on 15 December 2009.

NOTICE IS HEREBY GIVEN THAT the register of members of the Company will be closed from 26 January 2010 (Tuesday) to 28 January 2010 (Thursday) (both days inclusive), during which period no share transfer will be effected.   In order to be entitled for the final dividend as announced by the Company on 15 December 2009, all transfers accompanied by the relevant share certificates must be lodged with the Company's Share Registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on 25 January 2010 (Monday).

By order of the Board
Emperor Capital Group Limited
Choi Suk Hing, Louisa
Company Secretary

Hong Kong, 11 January 2010

As at the date hereof, the Board of the Company comprises : 1. Executive Directors: Ms. Daisy Yeung (Managing Director), Mr. Chan Pak Lam, Tom and Ms. Choi Suk Hing, Louisa; and 2. Independent Non-Executive Directors: Mr. Fung Chi Kin, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond.

Please also refer to the published version of this announcement in China Daily.

* for identification purpose only