



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 717)

Letter to existing registered shareholders - Election of means of receipt of Corporate Communications
致現有註冊股東 - 有關收取公司通訊方式之選擇

5 August 2015

Dear registered shareholder(s),

The following document(s) of Emperor Capital Group Limited (“Company”) has/have been prepared in English and Chinese in printed form and is/are available on the websites of the Company at <http://www.emperorcapi.com> and The Stock Exchange of Hong Kong Limited at <http://www.hkex.com.hk> :-

- Circular dated 5 August 2015 in relation to (1) Proposed Refreshment of General Mandates to Issue New Shares and Repurchase Shares; (2) Proposed Refreshment of the Scheme Mandate Limit under the Share Option Scheme; (3) Proposed Re-election of Director; and (4) Notice of Special General Meeting dated 5 August 2015
- Form of Proxy (Special General Meeting – 21 August 2015)

You may choose to receive all Corporate Communications ^(Note) either in printed form or by electronic means and may at any time change your choice of means of receipt by completing the Change Request Form overleaf and returning it by fax at (852) 2861-1465 or by **email at is-enquiries@hk.tricorglobal.com** or by post to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (“Branch Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may use the mailing label at the bottom of the Form and there is no need to affix any stamp if posted within Hong Kong. If your registered address is outside Hong Kong, please affix the requisite stamp.

Upon written request to the Company or the Branch Share Registrar, free printed form of the above document(s) will be sent to those Shareholders who have elected to receive electronic copy but for any reason have difficulty in receiving or gaining access to the document(s).

The Company highly recommends you to take advantage of accessing the Corporate Communications posted on our website which helps to protect the environment and save costs for the benefit of the Shareholders.

Should you have any query relating to this letter, please call the Branch Share Registrar dial-up hotline at tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Emperor Capital Group Limited

Note: Corporate Communications includes, but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purposes only

各位註冊股東：

英皇證券集團有限公司(「本公司」)下述文件之印刷本已以中、英文編制及於本公司之網站 (<http://www.emperorcapi.com>)及香港聯合交易所有限公司之網站 (<http://www.hkex.com.hk>) 刊載 :-

- 日期為2015年8月5日有關(1)建議更新發行新股份及購回股份之一般授權；(2)建議更新該購股權計劃項下之計劃授權限額；(3)建議重選董事；及(4)日期為2015年8月5日之股東特別大會通告之通函
- 委任代表表格 (股東特別大會 – 2015年8月21日)

閣下可選擇以印刷本或電子版本收取公司通訊及有權隨時更改選擇收取公司通訊(附註)之方式，只須填妥本函件背頁之更改表格，然後以傳真(852) 2861-1465或電郵 (is-enquiries@hk.tricorglobal.com) 或郵寄方式將表格送回本公司於香港之股份過戶登記分處「卓佳秘書商務有限公司」(「股份過戶登記分處」)，地址為香港皇后大道東183號合和中心22樓。倘若閣下於香港郵寄，可使用表格下方之「郵寄標籤」而毋須貼上郵票。若閣下之登記地址不在香港，則請貼上適當的郵票。

已選擇收取電子版本之股東，如因任何理由以致收取電子版本或瀏覽上述文件時出現困難，可向本公司或股份過戶登記分處提出書面要求，以免費獲取上述文件之印刷本。

為支持環保及減省成本以保障股東之利益，本公司極力推薦閣下選擇以瀏覽本公司網站形式讀取公司通訊。

閣下如對本函件有任何疑問，請於上午9時至下午6時(星期一至星期五，香港公眾假期除外)致電股份過戶登記分處熱線(852) 2980-1333。

英皇證券集團有限公司
謹啓

2015年8月5日

附註：公司通訊包括，但不限於：(a) 董事會報告、本公司的年度賬目連同核數師報告以及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。

* 僅作識別之用

Change Request Form 更改表格 (Please return by fax or by email or by post 請以傳真或電郵或郵寄回覆)

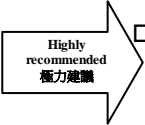
To: **Emperor Capital Group Limited** ("Company") (Stock Code: 717) 致: **英皇證券集團有限公司** * (「本公司」) (股份代號: 717)
c/o Tricor Secretaries Limited (Branch Share Registrar) 經卓佳秘書商務有限公司 (股份過戶登記分處)
Level 22, Hopewell Centre 香港皇后大道東183號
183 Queen's Road East, Hong Kong 合和中心22樓
(Fax No. : 2861-1465) (email : is-enquiries@hk.tricorglobal.com) (傳真號碼: 2861-1465) (電郵 : is-enquiries@hk.tricorglobal.com)

I/We would like to receive future Corporate Communications ^(Note 1) of the Company in the manner as indicated below:
本人/吾等欲以下列方式收取 貴公司於日後發佈之公司通訊 ^(附註1) :

Please tick **ONLY ONE** box 請於下列其中一個方格內劃上「✓」號

Website Version Options 網上電子版本

To read future Corporate Communications posted on the Company's website in lieu of receipt of printed form; and
日後瀏覽 貴公司在網站刊載之公司通訊, 以取代該等文件之印刷本; 以及

-  read the **electronic notifications** posted on the Company's website which notify the publication of the relevant Corporate Communications on the Company's website; OR
瀏覽 貴公司在網站刊載之**電子通知**, 以知悉相關之通訊已在 貴公司網站上發表; 或
- receive **e-mail notifications** of the publication of the relevant Corporate Communications on the Company's website sent to my/our under-mentioned e-mail address ; OR
以本人/我們下述之電郵地址, 收取**電子通知**, 以知悉相關之通訊已在 貴公司網站上發表; 或
E-mail address 電郵地址 : _____
- receive **printed-form notifications** of the publication of the relevant Corporate Communications on the Company's website sent to my/our under-mentioned address.
以本人/我們下述之地址, 收取**印刷本通知**, 以知悉相關之公司通訊已在 貴公司網站上發表。
Registered address 登記地址 : _____

Printed Version Option 印刷版本

- in printed form** in both English and Chinese. 收取中、英文印刷本。

Date 日期 : _____ Signature(s) 簽名: _____

Contact telephone number 聯絡電話

Name(s) of Shareholder(s) 股東名稱

Notes 附註 :

- Corporate Communications includes, but not limited to : (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「公司通訊」包括, 但不限於: (a) 董事會報告、本公司的年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。
- The above instruction will apply to all Corporate Communications of the Company to be sent to you until you inform us otherwise by reasonable notice in writing.
上述指示將適用於本公司發出的所有公司通訊, 直至 閣下另行發出適時之書面通知為止。
- If any shares are held in joint names, all joint holders OR joint holder whose name stands first on the Company's Register of Members should sign this Form in order for it to be valid.
如任何股份以聯名方式持有, 則所有聯名持有人或名列本公司股東名冊較先的聯名持有人須於本表格上簽署, 方為有效。
- Both English and Chinese printed versions of the Company's future Corporate Communications will be available from the Company or the Branch Share Registrar. The Website Version will also be available on the Company's website at <http://www.emperorcapi.com>.
本公司或股份過戶登記分處可應要求提供本公司日後通訊的中、英文印刷本。公司通訊之網上電子版本亦會刊載於本公司網站(<http://www.emperorcapi.com>)。
- If you have any query in completing this Form, please call the Branch Share Registrar dial-up hotline at Tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
如 閣下對填寫本表格有任何疑問, 請於上午9時至下午6時(星期一至星期五, 香港公眾假期除外) 致電股份過戶登記分處熱線(852) 2980-1333。

閣下寄回此表格時, 請將右列郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票, 否則請貼上適當的郵票。
Please cut the mailing label on the right and stick it on an envelope to return this Form to us.

No postage stamp necessary if posted in Hong Kong,
otherwise, please affix an appropriate stamp

郵寄標籤 MAILING LABEL

卓佳秘書商務有限公司
Tricor Secretaries Limited
簡便回郵號碼 Freepost No.37
香港 Hong Kong