



英皇證券集團有限公司\*  
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS  
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2007**

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce that the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 30 September 2007 (the “Period”) together with comparative figures for the corresponding period in 2006 are set out below.

These condensed consolidated and combined financial statements of the Group for the six months ended 30 September 2007 and 2006 respectively have not been audited nor reviewed by the Company’s auditors, Deloitte Touche Tohmatsu, but have been reviewed by the audit committee of the Company, which comprises the three independent non-executive directors of the Company.

**CONDENSED CONSOLIDATED/COMBINED INCOME STATEMENT**

		<b>Six months ended</b>	
		<b>30 September</b>	
		<b>2007</b>	<b>2006</b>
		<b>(unaudited)</b>	<b>(unaudited)</b>
	<i>Notes</i>	<b>HK\$’000</b>	<b>HK\$ 000</b>
Revenue	4	<b>80,891</b>	60,495
Other operating income		<b>1,783</b>	1,084
Staff costs		<b>(9,097)</b>	(4,588)
Other operating and administrative expenses		<b>(36,242)</b>	(21,944)
Depreciation and amortisation		<b>(654)</b>	(764)
Finance costs		<b>(12,190)</b>	(14,683)
		<hr/>	<hr/>
Profit before taxation	5	<b>24,491</b>	19,600
Taxation	6	<b>(3,708)</b>	(3,263)
		<hr/>	<hr/>
Profit for the period	3	<b>20,783</b>	16,337
		<hr/> <hr/>	<hr/> <hr/>
Earnings per share			
– Basic	7	<b>HK3.71 cents</b>	HK5.78 cents
		<hr/> <hr/>	<hr/> <hr/>
– Diluted	7	<b>N/A</b>	N/A
		<hr/> <hr/>	<hr/> <hr/>

## CONDENSED CONSOLIDATED/COMBINED BALANCE SHEET

		As at	
		30 September 2007 (unaudited) HK\$'000	31 March 2007 (audited) HK\$ 000
<i>Notes</i>			
Non-current assets			
		1,958	2,124
		578	771
		4,546	4,448
		136	136
		<u>7,218</u>	<u>7,479</u>
Current assets			
	8	2,346,637	161,520
		–	19,000
		1,820	7,122
		–	272,756
		171,450	119,367
		138,606	70,028
		<u>2,658,513</u>	<u>649,793</u>
Current liabilities			
	9	269,504	162,968
		13,300	12,145
		4,697	989
		2,037,000	54,400
		<u>2,324,501</u>	<u>230,502</u>
Net current assets		<u>334,012</u>	419,291
Total assets less current liabilities		<u><u>341,230</u></u>	<u><u>426,770</u></u>
Capital and reserves			
	10	6,013	127,000
		335,152	299,705
Total capital and reserves		<u>341,165</u>	426,705
Non-current liability			
		65	65
		<u><u>341,230</u></u>	<u><u>426,770</u></u>