

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Emperor Capital Group Limited 06/10/2009				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 717 Descri	ption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00		
(2) Stock code : N/A Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

30/09/2009

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
	ription: N/A		
			Authorised share capital
	ription: N/A No. of other	Par value (State currency)	Authorised share
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of or	No. of ordinary shares No of preference No. of o			
	(1)	(2)	shares	of shares	
Balance at close of preceding month	721,511,272	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	144,300,000	N/A	N/A	N/A	
Balance at close of the month	865,811,272	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	I	Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$1.20 each						
(AGM: 20/09/2007)						
ordinary shares	0	0	0	0	0	6,000,000
(Note 1)						
2. N/A						
(Note 1)						
3.N/A						
shares						
(Note 1)	_		_			
		٦	Total A. (Ordin	ary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri options (State currence		from exercise of	N/A			

warrants to Issue Snares of the Iss	suer which are to be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	pursuant thereto	thereto as at close of the month	
1. N/A						
(/ /) Stock code (if listed) Class of shares		_				
issuable (Note 1)		_				
Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy) 2. N/A	(/ /)	_				
2.10/A						
(/ /)						
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3. N/A						
Stock code (if listed) Class of shares		_				
issuable (<i>Note 1</i>) Subscription price		_				
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(1 1)	<u> </u>				
Stock code (if listed)						
Class of shares issuable (Note 1)		_				
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)	_				
	Т		inary shares) N/A		_	
			rence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-	
			<u> </u>		-	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		!		nary shares) N/A ence shares) N/A		-
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//)		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N N		Type of Issue			9	200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat								
Class of shares Name Shares Sha								
Class of shares N	5.	Scrip dividend	At price : State currency		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N N				EGM approval date:	(/ /)		N/A
Cancellation date :								
Shares								
Class of shares 7. Redemption of shares Maintain	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares (/ /) (dd/mm/yyyy) N Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								IVA
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/ /)		
				EGM approval date:	(/ /)		
1				(N/A

For Main Board and GEM listed issuers

				ror Main boar		
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
٠.	reorganisation		date : (dd/mm/yyyy)	,		
	reorganisation		date . (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,		
			(dd/IIIII/yyyy)			N/A
					-	11/A
			Class of shares issuable	<u>Ordinary</u>		
10.	Other		(Note 1)			
	(Subscription of	At price State HK\$0.42				
	new shares by	At price : State HK\$0.42	Issue and allotment	(22/09/2009)		
	controlling	currency	date: (dd/mm/yyyy)			
	shareholder)					
			EGM approval date:	(22/09/2009)		
			(dd/mm/yyyy)		144,300,000	N/A
						-
			T: 4.1 F //	01	.) 144 200 600	
				Ordinary share		
			(Pr	reference share		
				(Other clas	s) <u>N/A</u>	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	144,300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Choi Suk Hing, Louisa
Title: Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.