



英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2008**

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the audited consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the year ended 31 March 2008 together with comparative figures for the corresponding year in 2007 as follows:

These audited consolidated financial statements have been reviewed by the audit committee of the Company, which comprises three independent non-executive Directors.

CONSOLIDATED INCOME STATEMENT

For the year ended 31 March

	<i>Notes</i>	2008 <i>HK\$'000</i>	2007 <i>HK\$ 000</i>
Revenue	4	185,259	123,691
Other operating income		3,188	2,162
Staff costs		(29,697)	(13,624)
Commission expenses		(40,004)	(32,853)
Other expenses		(28,748)	(21,048)
Depreciation and amortisation		(1,322)	(1,447)
Finance costs	5	(33,627)	(26,871)
Gain on disposal of intangible assets		701	–
Share of loss of an associate		(371)	–
Profit before taxation	6	55,379	30,010
Taxation	7	(9,437)	(5,914)
Profit for the year		45,942	24,096
Dividends	8	7,215	–
Earnings per share			
Basic	9	HK7.39 cents	HK8.53 cents
Diluted		N/A	N/A