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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Chan Shek Wah has been appointed as executive director of the Company with effect from 15 December 2011.

Appointment of executive director

The board of directors (the “**Board**” or “**Directors**”) of Emperor Capital Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) is pleased to announce that Mr. Chan Shek Wah (“**Mr. Chan**”) has been appointed as executive director of the Company with effect from 15 December 2011.

Mr. Chan, aged 48, joined the Group in June 2011. He is the Managing Director and responsible officer of Emperor Capital Limited under the Securities and Futures Ordinance (“**SFO**”). He has almost 25 years of professional experiences in the financial services industry. He has been engaged in the sales, proprietary trading, structuring of equity derivatives and equity capital market products as well as the provision of corporate finance advisory services to listed issuers. Before joining the Group, he was senior management and executive director in several international financial institutions. He is an independent non-executive director of CST Mining Group Limited and Future Bright Holdings Limited, both are listed companies in Hong Kong. Save as disclosed above, Mr. Chan has not held any other major appointment or professional qualification nor any directorship in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this announcement, nor does he hold any other positions with the Company and other members of the Group.

Pursuant to the Bye-Laws of the Company and the terms of appointment, Mr. Chan shall retire at the forthcoming general meeting and shall be eligible for re-election at that meeting. He shall then be subject to retirement by rotation at least once every three years at the annual general meetings of the Company since his last re-election. Mr. Chan shall be entitled to receive a director’s fee of HK\$100,000 per annum which was determined by the Remuneration Committee as delegated by the Board with reference to the duties and responsibilities undertaken by him as director of the Company.

* for identification purposes only

Mr. Chan has also entered into an employment contract with the Group in relation to his service as an executive with no fixed terms, but shall be terminable by either party upon giving one month's notice. The amount of remuneration paid to Mr. Chan as executive was determined by the Remuneration Committee with reference to the prevailing market conditions and based on his professional qualification, working experience and responsibility. Mr. Chan is entitled to salary, discretionary bonus and commission (based on his performance and contribution).

Mr. Chan does not have any relationship with any Directors, senior management or substantial or controlling shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) of the Company, nor does he have any interests in the securities (within the meaning of Part XV of the SFO) of the Company as at the date hereof.

Save as disclosed above, the Board is not aware of any other information that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor any other matter that needs to be brought to the attention of shareholders of the Company in relation to Mr. Chan's appointment.

Board appreciation

The Board would also like to extend its welcome to Mr. Chan on his appointment.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 15 December 2011

As at the date hereof and after the aforesaid appointment, the Board comprises :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan
Mr. Chan Shek Wah

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing