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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 717)

**DATE OF BOARD MEETING**

The board of directors (the “**Board**”) of Emperor Capital Group Limited (the “**Company**”) is pleased to announce that a meeting of the Board will be held on Thursday, 27<sup>th</sup> May 2010 at 28<sup>th</sup> Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong for the purpose of, among other matters, approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 31<sup>st</sup> March 2010 for publication and considering the payment of an interim dividend (if any).

By order of the Board  
**Emperor Capital Group Limited**  
**Choi Suk Hing, Louisa**  
*Company Secretary*

Hong Kong, 14<sup>th</sup> day of May, 2010

*As at the date hereof, the Board comprises :*

*Executive Directors:* Ms. Daisy Yeung (*Managing Director*)  
Mr. Chan Pak Lam, Tom  
Ms. Choi Suk Hing, Louisa

*Independent Non-Executive Directors:* Mr. Kwok Chi Sun, Vincent  
Mr. Fung Chi Kin  
Mr. Cheng Wing Keung, Raymond

*\* for identification purposes only*